

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer Epicurean and Company, Limited  Date Submitted 2 May 2013						
I. Movements in Authorised Sha	are Capit	al				
1. Ordinary Shares	Danis	· · · · ·				
(1) Stock code : <u>8213</u>	_Descrip	tion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth	5,000,000,000	0.01	50,000,000		
Increase/(decrease)		<del>-</del>		<u> </u>		
Balance at close of the month		5,000,000,000	0.01	50,000,000		
(2) Stock code :	Descrip	tion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)			-			
Balance at close of the month						

30/4/2013

2. Preference Shares		r	or Main Board and GE
Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (State	HK\$50,000,000
currency):	

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	2,242,950,000	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	2,242,950,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Share option scheme adopted on 26/02/2003 Ordinary shares 27,300,000 (*Note 1*) 2. Share option scheme adopted on 20/07/2012 Ordinary shares 26,500,000 (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)  1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	· 				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
2.					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.					
	· · · · ·				-
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date					
	( / / )				
4.					
Class of shares					-
Subscription price EGM approval date (if applicable)	( / / )				
	Tota	(Prefere	nary shares) ence shares) Other class)		_

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible bond due in three						
years issued on 21 August 2012 bearing interest at the rate of 2% per annum Stock code (if listed)	HK\$	80,000,000		80,000,000		1,000,000,000
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$0.080					
EGM approval date (if applicable) (dd/mm/yyyy))  2.	(14/08/2012)					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			<u>-</u>			
3.	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / ) 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		(Prefere	nary shares)ence shares)Other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

1	Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2	1		
2			
2			
( / / ) shares (Note 1)  3.  ( / / ) shares (Note 1)  Total D. (Ordinary shares) (Preference shares)	Ordinary shares (Note 1)		
( / / ) shares (Note 1)  3.  ( / / ) shares (Note 1)  Total D. (Ordinary shares) (Preference shares)	2		
3			
3			
3			
( / / ) shares (Note 1)  Total D. (Ordinary shares) (Preference shares)	Snares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	3.		
Total D. (Ordinary shares) (Preference shares)			
Total D. (Ordinary shares) (Preference shares)			
Total D. (Ordinary shares) (Preference shares)	shares (Note 1)		
(Preference shares)			
, , ,			
(Other crass)			
	(Other class)		

Type of Issue    Class of shares issuable   Clas	<i>3</i> u		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
Class of shares issuable   Class of shares iss		Type of Issue						month
Class of shares issuable (// / )  2. Open offer At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (// / )  Class of shares issuable (// / )  EGM approval date: (// / )  Class of shares issuable (// / )  EGM approval date: (// / )  Class of shares issuable (// / )  EGM approval date: (// / )  Class of shares issuable (// / )  EGM approval date: (// / )								
Class of shares issuable (Note 1)  2. Open offer At price: State currency    State currency    State dallotment (// )  Glass of shares issuable (// )  Class of shares issuable (// )  Class of shares issuable (// )  Class of shares issuable (// )  State currency    Class of shares issuable (// )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// )	1.	Rights issue	At price: State currency		( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( // )  Class of shares issuable ( / / )  Begun approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )					( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  State ( / / )  EGM approval date: ( / / )  Issue and allotment date: ( / / )  EGM approval date: ( / / )								_
2. Open offer  At price: State currency  Bissue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  3. Placing  At price: State currency  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (// / )  EGM approval date: (dd/mm/yyyy)  EGM approval date: (/ / )								
2. Open oner At price: currency date: (dd/mm/yyyy)  EGM approval date: (// / )  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  (// )  EGM approval date: (dd/mm/yyyy)  (// )  Class of shares issuable (// / )  EGM approval date: (dd/mm/yyyy)  (// )  Class of shares issuable (// / )  EGM approval date: (// / )  Class of shares issuable (// / )			State	, ,	( / /	)		
Class of shares issuable (Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  ( / / )  Class of shares issuable (/ / )  EGM approval date: (dd/mm/yyyy)  ( / / )  EGM approval date: (dd/mm/yyyy)  ( / / )  EGM approval date: (/ / )	2.	Open offer						
Class of shares issuable   Class of shares iss					( / /	)		
Class of shares issuable   Class of shares iss								
Class of shares issuable								
Class of shares issuable (Note 1)  Issue and allotment (// ) date: (dd/mm/yyyy)  EGM approval date: (// )	3.	Placing	At price : State currency					
Class of shares issuable(Note 1)  4. Bonus issue  Issue and allotment			·	EGM approval date:	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / )				(dd/mm/yyyy)	( / /	)		_
4. Bonus issue  Issue and allotment date: ( / / )  EGM approval date: ( / / )								
4. Bonus issue date : (dd/mm/yyyy)  EGM approval date: ( / / / )								
Editi approvar date.	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		_
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
		C4-4-	(Note 1)	( / /	`		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

			FOI Main	Doarc	i and Geni iis	
					No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at
	Type of Issue					close of the month
	Type of Issue					month
			Class of shares issuable(Note 1)			
9.	Capital reorganisation		Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / (dd/mm/yyyy)	)		
			Class of shares issuable(Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment ( / / date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / / (dd/mm/yyyy)	)		
			Total E. (Ordinary some (Preference some (Other	shares		
To	otal increase / (decrea	ase) in ordinary shares durin	ng the month (i.e. Total of A to E):	(1	1)	N/A
Ì				(2	2)	N/A
To	otal increase / (decrea	ase) in preference shares du	ring the month (i.e. Total of A to E):		1	N/A
		_	es during the month (i.e. Total of A to F):		1	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Damarka (if any)	For Main Board and GEM listed issuers
Remarks (if any):	
Submitted by: Ho King Yee	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.