

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Same of Issuer Epicurean and Company, Limited  5 June 2013						
I. Movements in Authorised Sha	are Capit	al				
1. Ordinary Shares	ъ .			<u> </u>		
(1) Stock code : <u>8213</u>	Descrip	otion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding me	onth	5,000,000,000	0.01	50,000,000		
Increase/(decrease)		<u>-</u>		<u>-</u>		
Balance at close of the month		5,000,000,000	0.01	50,000,000		
(2) Stock code :	Descrip	otion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month						
Increase/(decrease)			-			
Balance at close of the month						

31/5/2013

HK\$50,000,000

2. Preference Shares		Г	for Main Board and GEN			
Stock code :Descri	Description :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						
3. Other Classes of Shares						
Stock code :Descri	iption :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month ( $State\ currency$ ):

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,242,950,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	2,242,950,000	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Lapsed Exercised Cancelled 1. Share option scheme adopted on 26/02/2003 Ordinary shares 27,300,000 (*Note 1*) 2. Share option scheme adopted on 20/07/2012 Ordinary shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)  1.	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.	( / / )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / / )				
( / / )  Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / / ) Tota	l B. (Ordii (Prefere	nary shares)ence shares)		_

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bond due in three						
years issued on 21 August 2012 bearing interest at the rate of 2% per annum Stock code (if listed)	HK\$	80,000,000		80,000,000	<u> </u>	1,000,000,000
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	Ordinary HK\$0.080					
(dd/mm/yyyy))	(14/08/2012)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.			<u>-</u>			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		(Prefere	nary shares) ence shares) Other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

issuer issued during the month pursuant issued	No. of new shares of ssuer which may be sued pursuant thereto at close of the month
1	
( / / )	
Ordinary shares (Note 1)	
2.	
( / / )	
shares (Note 1)	
3	
shares (Note 1)	
Total D. (Ordinary shares)	
(Preference shares) (Other class)	
(Other class)	

Type of Issue			n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
1. Rights issue		Type of Issue						month
Class of shares issuable (// )  2. Open offer At price: State					<del></del>			
Class of shares issuable (Note 1)  2. Open offer At price: State tarrency State (Note 1)  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  State (Note 1)  State (Note 1)  State (Note 1)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  (	1.	Rights issue	At price : State currency		( / /	)		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( // )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  State currency  Issue and allotment date: ( / / )  EGM approval date: ( / / )					( / /	)		
2. Open offer  At price: State currency  Bissue and allotment ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  State currency  Class of shares issuable ( / / )  EGM approval date: ( / / )								
2. Open offer  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (1 / 1 )  EGM approval date: (1 / 1 )  EGM approval date: (1 / 1 )								
2. Open offer At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / )  EGM approval date: (dd/mm/yyyy)  Class of shares issuable (/ / / )  EGM approval date: (/ / / )			St. t.	, ,	( / /	`		
Class of shares issuable (\(\frac{1}{Note 1}\)  3. Placing  At price: State currency  Issue and allotment date: (\(\frac{1}{Note 1}\))  EGM approval date: (\(\frac{1}{Note 1}\))  Class of shares issuable (\(\frac{1}{Note 1}\))  Class of shares issuable (\(\frac{1}{Note 1}\))  Class of shares issuable (\(\frac{1}{Note 1}\))  Issue and allotment (\(\frac{1}{Note 1}\))  Issue and allotment (\(\frac{1}{Note 1}\))  EGM approval date: (\(\frac{1}{Note 1}\))	2.	Open offer			( / /	,		
(Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  ( / / )  Class of shares issuable (/ / )  Issue and allotment (/ / )  Class of shares issuable (/ / )  Issue and allotment (/ / )  Gate: (dd/mm/yyyy)					( / /	)		
(Note 1)  3. Placing  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  ( / / )  Class of shares issuable (/ / )  Issue and allotment (/ / )  Class of shares issuable (/ / )  Issue and allotment (/ / )  Gate: (dd/mm/yyyy)								
At price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  ( / / )  EGM approval date: (dd/mm/yyyy)  ( / / )  Class of shares issuable								
Class of shares issuable (Note 1)  4. Bonus issue    Class of shares issuable (// / )	3.	Placing	At price : State currency		( / /	)		
Class of shares issuable (Note 1)  4. Bonus issue				EGM approval date:				
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:				(dd/iiiii/yyyy)	( / /	)		
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date:				Class of shares issuable				
4. Bonus issue date : (dd/mm/yyyy)  EGM approval date: ( / / )								
Editi approvar date.	4.	Bonus issue			( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		_
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
		C4-4-	(Note 1)	( / /	`		
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	)		
		EGM approval date: ( / / (dd/mm/yyyy)	)		_
		Total E. (Ordinary (Preference (Othe		s)	- - -
To	otal increase / (decrease) in ordinary shares durin	ag the month (i.e. Total of A to E):	(1	1)N	N/A
			(2		N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Main Board and GEM listed issuers
Submitted by: Ho King Yee	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.