

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clea | ring Limited | | | | | | | |
|---|------------------------|----------------------------------|---|--|--|--|--|--|
| Name of Issuer Epicurean and Company, Limited | | | | | | | | |
| Date Submitted 6 Oct | 6 October 2014 | | | | | | | |
| I. Movements in Authorised Share C | apital | | | | | | | |
| 1. Ordinary Shares | | | | | | | | |
| (1) Stock code : <u>8213</u> Des | cription: | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | 5,000,000,000 | 0.01 | 50,000,000 | | | | | |
| Increase/(decrease) | | | <u> </u> | | | | | |
| Balance at close of the month | 5,000,000,000 | 0.01 | 50,000,000 | | | | | |
| (2) Stock code :Des | cription: | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | | | | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the month | | | | | | | | |

30/9/2014

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|----|---|-----|---|-----|-----|-----|-----|----|
| | | | | | | | | |

| Stock code :Descr | iption: | | |
|---|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descr | iption: | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the enceurrency): | d of the month (State | Н | K\$50,000,000 |

II. Movements in Issued Share Capital

| | No. of ordinary shares (1) (2) | | No of preference | No. of other classes | | |
|--|--------------------------------|-----|------------------|----------------------|--|--|
| | | | shares | of shares | | |
| Balance at close of preceding month | 2,242,950,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | <u> </u> | N/A | N/A | N/A | | |
| Balance at close of the month | 2,242,950,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM issued pursuant thereto the month pursuant as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 26/02/2003 Ordinary shares 34,400,000 (*Note 1*) 2. Share option scheme adopted on 20/07/2012 12,000,000 Ordinary shares (*Note 1*) shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. | Currency of Nominal value at nominal close of value preceding month | | ominal value close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|-------------|---------------------------------------|--|--|
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) | (/ /) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) Total | (Preference | e shares) | | _ |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| Convertible bond due in three | | | | | | |
| years issued on 21 August 2012 | | | | | | |
| bearing interest at the rate of 2% | | | | | | |
| per annum | HK\$ | 80,000,000 | <u>-</u> | 80,000,000 | | 1,000,000,000 |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | Ordinary HK\$0.080 | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (14/08/2012) | | | | | |
| | (14/00/2012) | | | | | |
| 2. | _ | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | | | | | | |
| <u></u> | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | Total C (Oudin | - om v ob om o o) | | |
| | | - | 10tal C. (Ordin Prefere | nary shares) | | |
| | | | (101010) | Other class) | | |
| | | | (| Juici (1833) | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1 | | |
| 2. | | |
| (/ /) shares (Note 1) | | - |
| | | |
| shares (Note 1) Total D. (Ordinary shares) (Preference shares) | | |
| (Other class) | | |

| Ot | her Movements in | Issued Share C | <u>Capital</u> | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|----|------------------|----------------|------------------|--|-------|---|--|--|
| | Type of Issue | | | | | | | month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | State | Issue and allotment date : (dd/mm/yyyy) | | | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | | | | | |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable -(*Note 1*) (/ /) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares repurchased (Note 1) (/ /) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares _ redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (*Note 1*) (/ /) 8. Consideration issue At price : State Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)

| | | | For Main | Board | and GEM lis | ted issuers |
|-----|--|---|----------------------------------|-------|--|--|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as a close of the month |
| | | Class of shares issuable (Note 1) | e | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 10. | Other (Please specify) At price : State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | le | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / | , | | |
| | | Total E. (1 | (Ordinary Preference (Othe | |) | - - - |
| | | | | | | |
| To | otal increase / (decrease) in ordinary shares durin | g the month (i.e. Total of A to |): | (1 | , | N/A |
| _ | | | | (2 | ·/ | N/A N/A |
| | otal increase / (decrease) in preference shares dur | | | | | V/A V/A |
| | otal increase / (decrease) in other classes of share These figures should be the same as the relevant f | - | | | | |

| Remarks (if any): | For Main Board and GEM listed issuers |
|---|---------------------------------------|
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| | |
| Submitted by: Ho King Yee | |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.