

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/4/2015
To : Hong Kong Exchanges and Clearing Li	imited

Name of Issuer	Epicurean and Company, Limited
Date Submitted	5 May 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8213</u> Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	0.01	50,000,000
Increase/(decrease)			
Balance at close of the month	5,000,000,000	0.01	50,000,000
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares

Stock code : Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (*State* **HK\$50,000,000** *currency*) :

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,242,950,000	N/A	N/A	N/A
preceding month	2,242,930,000	1V/A		1 <b>N</b> /A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	2,242,950,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

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Particulars of share       No. of new shares of issuer issued during issuer issued during the month (d/mm/yyyy) and (dorm / yyyy) and (dare (d/mm/yyyy) and (dare (d/mm/yyyy)) and (dorm / yyyy) and (dare (d/mm/yyyy)) and (dreve)       No. of new shares of issuer issued during the month (d/mm/yyyy) and (dorm / yyyy) and (dreve)       No. of new shares of issuer issued during the month (d/mm/yyyy) and (dorm / yyyy) and (dreve)       No. of new shares of issuer which may be issued pursuant thereto         1. Share option       Scheme adopted       Granted       Exercised       Cancelled       Lapsed         Ordinary shares       -       -       -       45,000,000         (Note 1)	Share Options (under	Share Option	Schemes of the	Issuer)			
approval date (dd/mm/yyyy) and class of shares issuable       Movement during the month       thereto       as at close of the month         class of shares issuable       Granted       Exercised       Cancelled       Lapsed         1. Share option scheme adopted on 26/02/2003       -       -       -       -         Ordinary shares (Note 1)       -       -       -       -       45,000,000         2. Share option scheme adopted on 20/07/2012       -       -       -       -       45,000,000         Ordinary shares on 20/07/2012       -       -       -       -       22,500,000         (Note 1)       -       -       -       -       22,500,000         3.       -       -       -       -       22,500,000         (Note 1)       Total A. (Ordinary shares) (Preference shares) (Other class)       -       -       -         Total funds raised during the month from exercise of       -       -       -       -							issuer which may be
(dd'mm/yyyy) and							
(dd/mm/yyyy) and			Movement duri	ing the month		thereto	as at close of the month
issuable       Granted       Exercised       Cancelled       Lapsed         1. Share option scheme adopted on 26/02/2003						-	
1. Share option         scheme adopted         on 26/02/2003		~ .		~			
scheme adopted         on 26/02/2003	· · · · · · · · · · · · · · · · · · ·	Granted	Exercised	Cancelled	Lapsed		
on 26/02/2003         Ordinary shares       -       -       -       45,000,000         (Note 1)       -       -       -       45,000,000         scheme adopted       -       -       -       -       45,000,000         ordinary shares       -       -       -       -       45,000,000         Ordinary shares       -       -       -       -       22,500,000         (Note 1)       -       -       -       -       22,500,000         3.       -       -       -       -       22,500,000         (Note 1)       -       -       -       -       -       22,500,000         (Note 1)       -       -       -       -       -       -       -         .       -       -       -       -       -       -       -       -							
Ordinary shares       -       -       45,000,000         (Note 1)       -       -       45,000,000         2. Share option       -       -       -       45,000,000         scheme adopted       -       -       -       45,000,000         on 20/07/2012       -       -       -       22,500,000         Ordinary shares       -       -       -       22,500,000         (Note 1)       -       -       -       22,500,000         3.       -       -       -       22,500,000         (Note 1)       -       -       -       22,500,000         Shares       -       -       -       22,500,000         (Note 1)       -       -       -       22,500,000         (Note 1)       -       -       -       22,500,000         (Note 1)       -       -       -       -       22,500,000         (Note 1)       -       -       -       -       -       -         (Note 1)       -       -       -       -       -       -         (Note 1)       -       -       -       -       -       -         (Note 1)							
(Note 1)         2. Share option         scheme adopted         on 20/07/2012	on 26/02/2003						
(Note 1)         2. Share option         scheme adopted         on 20/07/2012							
(Note 1)         2. Share option         scheme adopted         on 20/07/2012	Ordinary shares	-	-	-	-	-	45,000,000
scheme adopted         on 20/07/2012							
scheme adopted         on 20/07/2012	2. Share option				·		
on 20/07/2012         Ordinary shares       -       -       -       22,500,000         (Note 1)       3.							
Ordinary shares       -       -       22,500,000         3.       -       -       22,500,000         3.       -       -       -       22,500,000         3.       -       -       -       22,500,000         3.       -       -       -       22,500,000         3.       -       -       -       22,500,000         3.       -       -       -       22,500,000         .       -       -       -       22,500,000         .       -       -       -       22,500,000         .       -       -       -       22,500,000         .       -       -       -       22,500,000         .       -       -       -       -       22,500,000         .       .       -       -       -       -       22,500,000         .       .       .       .       .       -       -       22,500,000         .       .       .       .       .       .       .       .         .       .       .       .       .       .       .       .         .       .       .							
(Note 1)         3.							
(Note 1)         3.	Ordinary shares	_	_	_	-	_	22,500,000
	2						
(Note 1)       Total A. (Ordinary shares) (Preference shares) (Other class)         Total funds raised during the month from exercise of	<u> </u>						
(Note 1)       Total A. (Ordinary shares) (Preference shares) (Other class)         Total funds raised during the month from exercise of							
(Note 1)       Total A. (Ordinary shares) (Preference shares) (Other class)         Total funds raised during the month from exercise of							
(Note 1)       Total A. (Ordinary shares) (Preference shares) (Other class)         Total funds raised during the month from exercise of	shares						
(Preference shares) (Other class) Total funds raised during the month from exercise of							
(Preference shares) (Other class) Total funds raised during the month from exercise of			Te	otal A. (Ordin	ary shares)		
(Other class) Total funds raised during the month from exercise of				(Prefere			
				((	Other class)		
			1 from exercise o	of			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of N nominal	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3.		)				
· · · · · · · · · · · · · · · · · · ·						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / /	)				
4						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	( / /					
		Total	(Prefere	nary shares) ence shares) Other class)		_

#### For Main Board and GEM listed issuers

Convertibles (	i.e. Convertible into Shares of the Issuer which a	are to be Listed)
Convertibles	i.e. Convertible into Shares of the issuer which a	ine to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bond due in three						
years issued on 21 August 2012						
bearing interest at the rate of 2%						
per annum Stock code (if listed) Class of shares	HK\$	80,000,000	-	80,000,000		1,000,000,000
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.080					
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(14/08/2012)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		·	-			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / /) 					
EGM approval date (if applicable)	 ( / /)		(Prefere	nary shares) ence shares) Other class)		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
Ordinary shares (Note 1)	-	
2	-	
	-	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	1	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					<u> </u>	month
			Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>_</u>	
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)				
				( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		

5. Scrip	rchase of	At price :	State currency ——	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares repurchased ( <i>Note 1</i> )	(	/ /		month
6. Reput	rchase of	At price :	State currency ——	<ul> <li>(Note 1)</li> <li>Issue and allotment date : (dd/mm/yyyy)</li> <li>EGM approval date: (dd/mm/yyyy)</li> <li>Class of shares</li> </ul>	(			
				Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /		
7. Reder shares	mption of s			Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)		/ /		
8. Consi	ideration issue	At price :	State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(	/ /		

			For Main Board and GEM listed issuers			
					No. of new	No. of new
					shares of	shares of
					issuer issued	
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
	<b>T</b> 61					close of the month
	Type of Issue					monui
			Class of shares issuable			
			(Note 1)			
9.	Capital		Issue and allotment	( / / )		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date:	( / / )		
			(dd/mm/yyyy)			
			Class of shares issuable			
			( <i>Note</i> 1)			
10.	Other	At price : State	- Issue and allotment	(//)		
	(Please specify)	currency	date : (dd/mm/yyyy)	``´´		
			EGM approval date:	( / / )		
			(dd/mm/yyyy)			
-			Total E. (0	Ordinary share	s)	
			(Pr	eference share	s)	-
				(Other clas	s)	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: <u>Ho King Yee</u>

 
 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.