

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy): 31/10/2010

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Armitage Technologies Holding Limited |  |  |  |
|----------------|---------------------------------------|--|--|--|
| Date Submitted | 1 November 2010                       |  |  |  |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |
|-------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>8213</u> Descri | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month | 5,000,000,000          | 0.01                             | 50,000,000                                      |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       | 5,000,000,000          | 0.01                             | 50,000,000                                      |
| (2) Stock code :Descri              | ption :                |                                  |   |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                        |                                  |   |
| Increase/(decrease)                 |                        |                                  |   |
| Balance at close of the month       |                        |                                  |   |

## 2. Preference Shares

| Stock code : Des                    | scription :              |                                  |   |
|-------------------------------------|--------------------------|----------------------------------|---|
|                                     | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                          |                                  |   |
| Increase/(decrease)                 |                          |                                  |   |
| Balance at close of the month       |                          |                                  |   |

#### 3. Other Classes of Shares

| Stock code : Description :          |                                |                                  |   |  |  |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| Balance at close of preceding month |                                |                                  |   |  |  |
| Increase/(decrease)                 |                                |                                  |   |  |  |
| Balance at close of the month       |                                |                                  |   |  |  |

Total authorised share capital at the end of the month (*State* **HK\$50,000,000** :

### II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |  |
|--|------------------------|-----|------------------|----------------------|--|
|  | (1)                    | (2) | shares           | of shares            |  |
| Balance at close of preceding month      | 1,095,300,000          | N/A | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month | <u> </u>               | N/A | N/A              | N/A                  |  |
| Balance at close of the month            | 1,095,300,000          | N/A | N/A              | N/A                  |  |

III. Details of Movements in Issued Share Capital

| Share Options (under    | Share Option | Schemes of the  | Issuer)       |              |                      |                          |
|-------------------------|--------------|-----------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share    |              |                 |               |              | No. of new shares of | No. of new shares of     |
| option scheme           |              |                 |               |              | issuer issued during | issuer which may be      |
| including EGM           |              |                 |               |              | the month pursuant   | issued pursuant thereto  |
| approval date           |              | Movement duri   | ng the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and        |              |                 |               |              |                      |                          |
| class of shares         |              |                 |               | _            |                      |                          |
| issuable                | Granted      | Exercised       | Cancelled     | Lapsed       |                      |                          |
| 1. Share option         |              |                 |               |              |                      |                          |
| scheme adopted          |              |                 |               |              |                      |                          |
| on 26/02/2003           |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
| Ordinary shares         | -            | -               | -             | -            | -                    | -                        |
| (Note 1)                |              |                 |               |              |                      |                          |
| (11010-1)               |              |                 |               |              |                      |                          |
| 2.                      |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
| shares                  |              |                 |               |              |                      |                          |
| (Note 1)                |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
| 3.                      |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |
| shares                  |              |                 |               |              |                      |                          |
| (Note 1)                |              |                 |               | <u> </u>     |                      |                          |
| (Note 1)                |              | Т               | tal A (Ordin  | (amy charac) |                      |                          |
|                         |              | 10              | nal A. (Ofull | lary shares) |                      |                          |
|                         |              |                 | (Prefere      | nce shares)  |                      |                          |
|                         |              |                 |               | Jther class) |                      |                          |
| Total funds raised dur  |              | from exercise o | f             |              |                      |                          |
| options (State currence | cy)          |                 |               |              |                      |                          |
|                         |              |                 |               |              |                      |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month    | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------------|--|--|--|
| <u>1.</u>  |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable) |   |                                  |  |  |  |
| (dd/mm/yyyy)2.   | ( / / )   |                                  |  |  |  |
|  |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )   |   |                                  |  |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )   |                                  |  |  |  |
| 3.   |   |                                  |  |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )   |   |                                  |  |  |  |
| Subscription price   |   |                                  |  |  |  |
| (dd/mm/yyyy)   | ( / / )   |                                  |  |  |  |
| ( / / )  |   |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )  |   |                                  |  |  |  |
| EGM approval date (if applicable)  | ( / / )   |                                  |  |  |  |
|  | Total   | (Prefere                         | nary shares)<br>ence shares)<br>Other class) |  |  |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertible i                      | nto Shares of the I                  | ssuer which are to                       | be Listed)                       |                                    |  | u 155uer5  |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| Class and description                                 | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. Convertible bond due in three                      |                                      |  |                                  |                                    |  |  |
| years issued on 10 February 2010                      |                                      |  |                                  |                                    |  |  |
| bearing interest at the rate of 3%                    | HK\$                                 | 39,000,000                               |                                  | 39,000,000                         |  | 600,000,000  |
| per annum<br>Stock code (if listed)                   | ΠΚΦ                                  | 39,000,000                               |                                  | 39,000,000                         |  | 000,000,000  |
| Class of shares                                       |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                                     | Ordinary                             |  |                                  |                                    |  |  |
| Subscription price                                    | HK\$0.065                            |  |                                  |                                    |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)) | (09/02/2010)                         |  |                                  |                                    |  |  |
| 2.  | (09/02/2010)                         |  |                                  |                                    |  |  |
| <u></u>   |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                                |                                      |  |                                  |                                    |  |  |
| Class of shares                                       |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                                     |                                      |  |                                  |                                    |  |  |
| Subscription price                                    |                                      |  |                                  |                                    |  |  |
| EGM approval date (if applicable)                     |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)  | ( / / )                              |  |                                  |                                    |  |  |
| 3.  |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                                |                                      |  |                                  |                                    |  |  |
| Class of shares issuable ( <i>Note 1</i> )            |                                      |  |                                  |                                    |  |  |
| Subscription price                                    |                                      |  |                                  |                                    |  |  |
| EGM approval date                                     |                                      |  |                                  |                                    |  |  |
| (if applicable)                                       |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)  | ( / / )                              |  |                                  |                                    |  |  |
| 4.  |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
|   |                                      |  |                                  |                                    |  |  |
| Stock code (if listed)                                |                                      |  |                                  |                                    |  |  |
| Class of shares                                       |                                      |  |                                  |                                    |  |  |
| issuable (Note 1)                                     |                                      |  |                                  |                                    |  |  |
| Subscription price                                    |                                      |  |                                  |                                    |  |  |
| EGM approval date                                     |                                      |  |                                  |                                    |  |  |
| (if applicable)                                       |                                      |  |                                  |                                    |  |  |
| (dd/mm/yyyy)  | ( / / )                              |  | Total C. (Ordin                  | nary shares)                       |  |  |
|   |                                      |  |                                  | ence shares)                       |  | -  |
|   |                                      |  |                                  | Other class)                       |  | -  |
|   |                                      |  |                                  |                                    |  | -  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable:               |   |  |
| 1.   |   |  |
|  |   |  |
|  | 1   |  |
|  |   |  |
| Ordinary shares (Note 1)                                   |   |  |
|  |   |  |
| 2.   |   |  |
|  |   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  |   |  |
|  |   |  |
| 3  |   |  |
|  |   |  |
|  |   |  |
|  | -   |  |
| shares (Note 1)  |   |  |
|  |   |  |
| Total D. (Ordinary shares)                                 |   |  |
| (Preference shares)  |   |  |
| (Other class)  |   |  |
|  |   |  |

|    | Type of Issue | Issued Share Capital |  |               |          | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|----------------------|--|---------------|----------|--|---|
|    |               |                      | Class of shares issuable                   |               |          |  |   |
|    |               |                      | (Note 1)                                   |               |          |  |   |
| 1. | Rights issue  | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /         | )        |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / /         | )        |  |   |
|    |               |                      |  |               |          |  |   |
|    |               |                      | Class of shares issuable ( <i>Note 1</i> ) |               | _        |  |   |
| 2. | Open offer    | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /         | )        |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / /         | )        |  |   |
|    |               |                      | Class of shares issuable                   | Ordinary      | <u>y</u> |  |   |
|    |               | -                    | (Note 1)                                   | <u>shares</u> |          |  |   |
| 3. | Placing       | At price : State     | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /         | )        |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / /         | )        |  |   |
|    |               |                      |  |               |          |  |   |
|    |               |                      | Class of shares issuable ( <i>Note 1</i> ) |               | _        |  |   |
| 4. | Bonus issue   |                      | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /         | )        |  |   |
|    |               |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / /         | )        |  |   |
|    |               |                      |  |               |          |  |   |
|    |               |                      |  |               |          |  |   |

|    | Type of Issue        |                              | <u>F</u>   | For N | <u>1ain</u> | Boar | d and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|----------------------|------------------------------|--|-------|-------------|------|---|----------------------|
|    |                      |                              |  |       |             |      |   |                      |
| 5. | Scrip dividend       | At price : State<br>currency | Class of shares issuable<br>( <i>Note 1</i> )<br>Issue and allotment                 | ( /   | · /         | )    |   |                      |
|    |                      | currency                     | <ul> <li>date : (dd/mm/yyyy)</li> <li>EGM approval date:<br/>(dd/mm/yyyy)</li> </ul> | ( /   | ' /         | )    |   |                      |
|    |                      |                              | Class of shares repurchased (Note 1)   |       |             |      |   |                      |
| 6. | Repurchase of shares |                              | Cancellation date :<br>(dd/mm/yyyy)  | ( /   | ' /         | )    |   |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)   | ( /   | ' /         | )    |   |                      |
|    |                      |                              |  |       |             |      |   |                      |
|    |                      |                              | Class of shares redeemed ( <i>Note 1</i> )   |       |             |      |   |                      |
| 7. | Redemption of shares |                              | Redemption date :<br>(dd/mm/yyyy)  | ( /   | ' /         | )    |   |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)   | ( /   | ' /         | )    | _   |                      |
|    |                      |                              |  |       |             |      |   |                      |
|    |                      |                              | Class of shares issuable (Note 1)  |       |             |      |   |                      |
| 8. | Consideration issue  | At price : State<br>currency | Issue and allotment<br>date : (dd/mm/yyyy)   | ( /   | ' /         | )    |   |                      |
|    |                      |                              | EGM approval date:<br>(dd/mm/yyyy)   | ( /   | ' /         | )    |   |                      |
|    |                      |                              |  |       |             |      |   |                      |
|    |                      |                              |  |       |             |      |   |                      |

|     |                           |                  | For                 | Main Boar                                | d and GEM lis  |   |
|-----|---------------------------|------------------|---------------------|--|--|---|
|     | Type of Issue             |                  |                     |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 9.  | Capital<br>reorganisation |                  | date : (dd/mm/yyyy) | //)                                      |  |   |
| 10. | Other<br>(Please specify) | At price : State | date : (dd/mm/yyyy) | ///)                                     |  |   |
|     |                           |                  | (Prefer             | inary share<br>ence share<br>(Other clas | s)   | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|--|-----|-----|
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | -   | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | -   | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

Submitted by: <u>Ho King Yee</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*