

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28/2/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Epicurean and Company, Limited
Date Submitted	3 March 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8213</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	0.01	50,000,000
Increase/(decrease)			
Balance at close of the month	5,000,000,000	0.01	50,000,000
(2) Stock code : Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descri	e:Description:			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Total authorised share capital at the end of the month (*State* **HK\$50,000,000** *currency*) :

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,242,950,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	2,242,950,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme adopted						
on 26/02/2003						
Ordinary shares				3,500,000		34,400,000
	-		-	3,300,000		
(Note 1)						
0.01						
2. Share option						
scheme adopted						
on 20/07/2012						
Ordinary shares	-	-	-	1,000,000	-	-
(Note 1)						
(11010-1)						
3.						
<u>J.</u>						
(/ /)						
shares						
(Note 1)						
		Te	otal A. (Ordi	nary shares)		
				ence shares)		
				Other class)		
Total funds raised du	ing the month	from exercise (
options (State currence			Л			
options (State current	· y)					

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Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nom nominal	inal value at	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /) Stock code (if listed) Class of shares						
issuable (<i>Note 1</i>)						
EGM approval date (if applicable)						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	Total E	(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which a	are to be Listed)
Convertibles	i.e. Convertible into Shares of the issuer which a	ine to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bond due in three						
years issued on 21 August 2012						
bearing interest at the rate of 2%						
per annum Stock code (if listed) Class of shares	HK\$	80,000,000	-	80,000,000		1,000,000,000
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.080					
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(14/08/2012)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.		·	-			
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /) 					
EGM approval date (if applicable)	 (/ /)		(Prefere	nary shares) ence shares) Other class)		

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-	
	-	
Ordinary shares (Note 1)		
2.		
	-	
shares (Note 1)		
3.		
J		
	-	
shares (Note 1)		· . <u></u>
Total D. (Ordinary shares)	-	
(Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					<u> </u>	month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /			
)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	T (1			I	For	M	<u>ain</u>	Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue	<u> </u>								monui
5.	Scrip dividend At pri	ice : ²	State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()		
6.	Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date:			/)		
				Class of shares issuable (<i>Note 1</i>)						
8.	Consideration issue At pri		State	Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy))		

		For Main Board and GEM listed issuers					
			sh issu du	of new No. of new ares of shares of er issued issuer which ring the may be nonth issued			
			քւ	hereto bereto as at			
	Type of Issue			close of the month			
			Class of shares issuable(Note 1)				
9.	Capital reorganisation		Issue and allotment (/ /) date : (dd/mm/yyyy)				
			EGM approval date: (/ /) (dd/mm/yyyy)				
			Class of shares issuable (<i>Note 1</i>)				
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)				
			EGM approval date: (/ /) (dd/mm/yyyy)				
			Total E. (Ordinary shares) (Preference shares) (Other class)				
			(0000000000)				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Submitted by: Ho King Yee

 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.