

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	31/5/2016						
To: Hong Kong Exchanges and	l Clearing	g Limited						
Name of Issuer Epicurean and Company, Limited								
Date Submitted	Date Submitted 1 June 2016							
I. Movements in Authorised Sh	are Capita	al						
1. Ordinary Shares								
(1) Stock code : <u>8213</u>	_Descrip	tion:						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding m	nonth	5,000,000,000	0.01	50,000,000				
Increase/(decrease)				<u>-</u>				
Balance at close of the month		5,000,000,000	0.01	50,000,000				
(2) Stock code :	_Descrip	tion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding m	nonth							
Increase/(decrease)								
Balance at close of the month								

Stock code :Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	,		
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the ence	of the month (State	Н	K\$50,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,777,450,000	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	2,777,450,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. Share option scheme adopted on 26/02/2003 Ordinary shares 23,000,000 (*Note 1*) 2. Share option scheme adopted on 20/07/2012 Ordinary shares 10,000,000 (Note 1) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of N nominal	ominal value at close of receding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u>-</u>					
	-					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.	-					
	_					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
	(/ /)				
4.	_					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total	(Prefere	nary shares)ence shares)		_
			(Other class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible bonds issued on 15 August 2012 due in three years and extended to 15 August 2018 bearing HK\$ interest at the rate of 2% per annum 40,000,000 -40,000,000 -500,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.080 EGM approval date (if applicable) (dd/mm/yyyy)) (14/08/2012)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
Ordinary shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Ot	her Movements ir	n Issued Share Capital	-	01 1/10/11/1		a ana obivi no	1550.015
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	19000118840						
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
		Q	(Note 1)	(`		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						_	
			Class of shares issuable (Note 1)				
	DI '	State	Issue and allotment				
3.	Placing	At price : State currency	date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)				
			(44	(/ /)		
			Class of shares issuable (Note 1)		_		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)				

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
							-
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)		
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For Main Board and GEM listed issuers

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				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue				month
		Class of shares issuable(Note 1)			
9.	Capital reorganisation	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)		
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment (/ date : (dd/mm/yyyy)	/)		
		EGM approval date: (/ (dd/mm/yyyy)	/)		
			ry shares ce shares her class	s)	
Т	otal increase / (decrease) in ordinary shares during	the month (i.e. Total of A to E):	(-,	N/A
			(2	2) 1	N/A
Te	otal increase / (decrease) in preference shares durin	ng the month (i.e. Total of A to E):		1	N/A
To	otal increase / (decrease) in other classes of shares	during the month (i.e. Total of A to	E):	1	N/A
(7	These figures should be the same as the relevant fig	gures under II above ("Movements i	<u>ı Issue</u> d	Share Capital	'").)

D 1 (CC)	For Main Board and GEM listed issuers
Remarks (if any):	
Submitted by: <u>Ho King Yee</u>	
Title: Company Secretary (Director, Secretary or other duly authorised officer)	
Notes:	
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2. If there is insufficient space, please append the prescribed continuation sheet.