

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yy | yyy): <u>31/8/2016</u> | | | | |
|---|------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and C | Clearing Limited | | | | |
| Name of Issuer Epicurean and Company, Limited | | | | | |
| Date Submitted 6 | September 2016 | | | | |
| I. Movements in Authorised Share | e Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>8213</u> I | Description : | | _ | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding mor | nth5,000,000,000 | 0.01 | 50,000,000 | | |
| Increase/(decrease) | - | | | | |
| Balance at close of the month | 5,000,000,000 | 0.01 | 50,000,000 | | |
| (2) Stock code :I | Description : | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding mor | nth | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

| 2. Preference Shares | | | |
|--|--------------------------------|----------------------------------|---|
| Stock code :Descr | iption: | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| Stock code :Descr | iption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| Total authorised share capital at the end currency): | d of the month (State | Н | K\$50,000,000 |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | |
|--|------------------------|-----|------------------|----------------------|--|
| | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 2,777,450,000 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | | N/A | N/A | N/A | |
| Balance at close of the month | 2,777,450,000 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled 1. Share option scheme adopted on 26/02/2003 Ordinary shares 23,000,000 (*Note 1*) 2. Share option scheme adopted on 20/07/2012 Ordinary shares 10,000,000 (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value a nominal close of value preceding montl | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|-------------|--|--|--|
| 1. | _ | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | _ | | | |
| 2. | - - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | _ _ _ | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | _ | | | |
| | <u> </u> | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | - - | | | |
| EGM approval date (if applicable) | (/ /) - | _ | | | |
| | - | | | | |
| Class of shares issuable (Note 1) | | <u></u> | | | - |
| EGM approval date (if applicable) | (/ /) | | | | |
| | Tot | (Prefere | nary shares) ence shares) Other class) | | _ |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible bonds issued on 15 August 2012 due in three years and extended to 15 August 2018 bearing HK\$ interest at the rate of 2% per annum 40,000,000 -40,000,000 -500,000,000 Stock code (if listed) Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.080 EGM approval date (if applicable) (dd/mm/yyyy)) (14/08/2012)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /)(dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
| | | |
| | | |
| | | |
| Ordinary shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | J.F | | Class of shares issuable | | | | |
| | | State | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable | | | | |
| | 0 00 | At mrice. State | (Note 1) Issue and allotment | (/ / |) | | |
| 2. | Open offer | At price : State currency | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment | | | | |
| | | currency | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (aa/mm/yyyy) | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|-------------------------------|---|-----|-----|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | - |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ | /) | | |
| | | | | | | | _ |

For Main Board and GEM listed issuers

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|-----|------------------------|---------------------------------|---|----------|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| - | Type of Issue | | | | | month |
| | | | Class of shares issuable(Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | | | | _ |
| | | | Class of shares issuable(Note 1) | | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment (/ / date : (dd/mm/yyyy) |) | | |
| | | | EGM approval date: (/ / (dd/mm/yyyy) |) | | _ |
| | | | Total E. (Ordinary | charac |) | |
| | | | (Preference | shares |) | _ |
| | | | (Oth | er class |) | _ |
| | | | | | | |
| Т | otal increase / (deere | assa) in ordinary shares durin | ng the month (i.e. Total of A to E): | (1 | <u> </u> | N/A |
| | nai increase / (decre | asc) in ordinary shares durin | ig the month (i.e. 10th of A to E). | (2 | ′ | N/A |
| T | otal increase / (decre | ease) in preference shares du | ring the month (i.e. Total of A to E): | | 1 | N/A |
| T | otal increase / (decre | ease) in other classes of share | es during the month (i.e. Total of A to E |): | 1 | N/A |
| | · · | | figures under II above ("Movements in | | Share Capital | ").) |

| D 1 (CC) | For Main Board and GEM listed issuers |
|---|---------------------------------------|
| Remarks (if any): | |
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| | |
| Submitted by: <u>Ho King Yee</u> | |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) | |
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| Notes: | |
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2. If there is insufficient space, please append the prescribed continuation sheet.