

Monthly Return of Equity Issuer on Movements in Securities

| for the month ended (dd/mm/yyyy) : | 30/09/201/ | | |
|-------------------------------------|------------------------|----------------------------------|---|
| Го: Hong Kong Exchanges and Clearin | ng Limited | | |
| Name of Issuer New Wi | sdom Holding Compan | y Limited | |
| Date Submitted $3/10/20$ | 017 | | |
| . Movements in Authorised Share Cap | ital | | |
| 1. Ordinary Shares | | | |
| 1) Stock code: 8213 Descri | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 5,000,000,000 | 0.01 | 50,000,000 |
| ncrease/(decrease) | | | - |
| Balance at close of the month | 5,000,000,000 | 0.01 | 50,000,000 |
| 2) Stock code : N/A Descri | iption : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| ncrease/(decrease) | | | |
| Balance at close of the month | | | |

| ption : | | |
|--------------------------------|----------------------------------|---|
| No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| | | |
| | | |
| | | |
| | | |
| ption : | | |
| No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | | |
| | | |
| | | |
| | iption : No. of other | Par value (State currency) iption: Par value (State currency) Par value (State currency) |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes | | |
|--|------------------------|-----|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 4,166,175,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | | N/A | N/A | N/A | | |
| Balance at close of the month | 4,166,175,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date as at close of the month thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

| Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value close of preceding me | du | xercised iring the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|-------------------------------------|----------|--------------------------------|-------------------------------------|--|--|
| 1. N/A | - | | | | | | |
| | . | | | | | | |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / | ') | | | | | |
| 2. N/A | | / | | | | | |
| | | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ′) | | | | | |
| 3. N/A | | , | | | | | |
| | - | | | | | | |
| | | - | | | | | |
| Stock code (if listed) | | | | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ′) | | | | | |
| 4. N/A | | | | | | | |
| | | | | | | | |
| | | | | | | | <u> </u> |
| Stock code (if listed) | | | | | | | |
| Class of shares | | | | | | | |
| issuable (Note 1) Subscription price | | | | | | | |
| EGM approval date | | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / | ′) | | | | | |
| (dd/11111/yyyy) | (/ / | | | | | | |
| | | | Total B. | | nary shares) | | - |
| | | | | | ence shares) Other class) | N/A | - |
| | | | | (| onici ciass) | N/A | • |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No of new shares of shares of issuer issued issuer which during the may be issued pursuant month thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible bonds issued on 15 August 2012 due in three years and extended to 15 August 2018 bearing 571.428.571 HK\$ 40,000,000 ___ interest at the rate of 2% per annum 40.000.000 (adjusted) Stock code (if listed) Class of shares issuable (Note 1) Ordinary HK\$0.07 (adjusted) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (14/08/2012) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) Nil (Preference shares) N/A N/A (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| new shares of which may be oursuant thereto se of the month |
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| | Type of Issue | Issued Snare Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | 31 | | Class of shares issuable | | | | |
| 1. | Rights issue | At price : State | (Note 1) Issue and allotment | (/ / | , | | |
| | C | currency | date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | NI/A |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | | | | |
| | | | | (/ / |) | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | . 33337 | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|---------------------------|--|-------|---|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 5. | Scrip dividend | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27/4 | 27/4 |
| | | | | | | N/A | N/A |
| | | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |

For Main Board and GEM listed issuers

| Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|-----------------------|--------|--|---|
| | | | | | |
| | Class of shares issuable (Note 1) | | _ | | |
| 9. Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: | (/ / |) | | |
| | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | |
| | Class of shares issuable (Note 1) | | _ | | |
| 10. Other (Please specify) At price: State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | Total E. (C | Ordinary sł | nares) | N/A | |
| | | eference sl (Other | nares) | N/A | - |
| | | (0.111) | | | |
| Total increase / (decrease) in ordinary shares durin | ng the month (i.e. Total of A to I | Ξ): | (1) |) | Nil |
| | | | (2) |) <u> </u> | N/A |
| Total increase / (decrease) in preference shares du | ring the month (i.e. Total of A to | E): | | N | N/A |
| Total increase / (decrease) in other classes of share | es during the month (i.e. Total o | f A to E): | | <u></u> | N/A |
| (These figures should be the same as the relevant) | figures under II above ("Moven | nents in Iss | sued S | Share Capital | ").) |

| Remarks (if any): | For Main Board and GEM listed issuers |
|---|---------------------------------------|
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| Submitted by: <u>Lam Kit Yan</u> | |
| Title: Company Secretary (Director, Secretary or other duly authorised office | er) |
| | |
| Notes : | |
| 1. State the class of shares (e.g. ordinary, prefere | ence or other). |

If there is insufficient space, please append the prescribed continuation sheet. 2.