HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd	l/mm/yyyy) :30/04/2021
To : Hong Kong Exchange	s and Clearing Limited
Name of Issuer	StarGlory Holdings Company Limited
Date Submitted	3/5/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>8213</u> Descrip	otion :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
Balance at close of preceding month	5,000,000,000	0.01	50,000,000				
Increase/(decrease)							
Balance at close of the month	5,000,000,000	0.01	50,000,000				
(2) Stock code : <u>N/A</u> Description :							
(2) Stock code : <u>N/A</u> Descrip	otion :						
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>				
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary shares	(State currency)	capital				
	No. of ordinary shares	(State currency)	capital				

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :					
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month						
Increase/(decrease)		-				
Balance at close of the month						

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$50,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,166,175,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	4,166,175,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opti	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option scheme					the month pursuant	issuer which may be issued pursuant
including EGM	Ν	Acvement duri	ng the month		thereto	thereto as at close of
approval date		Movement duri			-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. N/A</u>						
<u>shares</u> (Note 1)						
2. N/A						
2						
(/ /)						
shares						
(Note 1)						
3. N/A						
l						
(/ /)						
shares						
(Note 1)				. ,		
		Tota	al A. (Ordina		<u>N/A</u>	
			(Preference		<u>N/A</u>	
	.		•	ther class)	N/A	
Total funds raised d		hth from exerci				
of options (State cu	rrency		N/A			

Warrants to Issue Shares of the	Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Subscription price							
EGM approval date							
(if applicable)		``					
(dd/mm/yyyy) 2. N/A	(/ /)					
<u>2. N/A</u>							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy))					
3. N/A	(/ /)	<u> </u>				
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
<u>4. N/A</u>	,	,					
(/ /)							
Stock code (if listed)							
Class of shares							
Subscription price EGM approval date							
(if applicable)							
	(/ /)					
			Total B.		ary shares)	N/A	-
				•	ce shares)	N/A	-
				(0	ther class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	h are to be Liste Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
1. Convertible bonds issued						
on 15 August 2012 with						
maturity date extended to 15 August 2021 bearing						
interest at the rate of 2% per						571,428,57
annum	HK\$	40,000,000		40,000,000	-	(adjusted)
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary					
Subscription price H	<\$0.07 (adjuste	ed)				
EGM approval date						
(if applicable) (dd/mm/yyyy))	(14/08/2012)					
2. N/A	(11/00/2012)					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable <i>(Note 1)</i>						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
1. I.V// X						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
((Total C. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	N/A	-
			(0	ther class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
-			
-			
-	shares (Note 1)		
-			
2.	N/A		
_			
-			
-	shares (Note 1)		
3.	N/A		
· · ·			
-			
_			
-	shares (Note 1)		
-	Total D. (Ordinary shares)	N/A	
-	(Preference shares)	N/A N/A	
-	(Other class)	N/A	

	Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
		At price . State	issuable <i>(Note 1)</i> Issue and allotment	(/ /)		
1.	Rights issue	At price : Currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
						<u>N/A</u>	N/A
			Class of shares issuable (<i>Note 1)</i>				
3.	Placing	At price : State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(<i></i>)			<u>N/A</u>	N/A
			Class of shares issuable <i>(Note 1)</i>				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A

Other Movements in Issued Share Capital

S. Scrip dividend At price : State currency Issue and allotment (// /) ECM approval date: (// /) (d/mmi/yyyy) N/A N/A 6. Repurchase of shares Class of shares repurchase (Note 1) N/A N/A 6. Repurchase of shares Class of shares (d/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares Class of shares (d/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Class of shares reducted (Note 1) N/A 8. Consideration issue At price : State currency State currency Issue and allotment (d/mm/yyyy) (// /) (d/mm/yyyy) 8. Consideration issue At price : State currency State currency Issue and allotment (d/mm/yyyy) (// /) (d/mm/yyyy)		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) (dd/mm/yyyy)								
currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	5	Scrip dividend			(/ /)		
(dd/mm/yyyy)	0.		currency ——		()		
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyy) EGM approval date: (/ /) () (dd/mm/yyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) () (dd/mm/yyy) EGM approval date: (/ /) () () (dd/mm/yyy)				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares redeemed (Note 1) 8. Consideration issue At price : State currency 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyy) EGM approval date: (/ /) () (dd/mm/yyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) () (dd/mm/yyy) EGM approval date: (/ /) () () (dd/mm/yyy)								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State State issuable (Note 1)								
Class of shares	6.				(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					(/ /)	NI/A	NI/A
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date: (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (/ /) Base and allotment (issue (/ /) Issue and allotment date: (/ /) (/ /) EGM approval date: EGM approval date: (/ /) (/ /) (/ /)							<u> </u>	N/A
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Image: Consideration issue N/A N/A 8. Consideration issue At price : State currency — Class of shares	7.				(/ /)		
8. Consideration issue State currency Class of shares				EGM approval date: (dd/mm/yyyy)	(/ /)		N1/A
8. Consideration issue At price : State currency Buildren State Currency Bui							<u>N/A</u>	<u>N/A</u>
8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
EGM approval date: (/ /) (dd/mm/yyyy)	8.			Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>				EGM approval date:	(/ /)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinal share: (Preference share: (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 17.27A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Lam Kit Yan
Title: Company Secretary

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.