

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/7/2016
To : Hong Kong Exchanges and Clearing Li	mited

Name of Issuer	Epicurean and Company, Limited
Date Submitted	1 August 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>8213</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	0.01	50,000,000
Increase/(decrease)			
Balance at close of the month	5,000,000,000	0.01	50,000,000
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	nth		
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month *(State urrency)* : **HK\$50,000,000**

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,777,450,000	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	2,777,450,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (d/dmm/yyyy) and Class of shares issuable Ssuable Granted Exercised Cancelled Lapsed Scheme adopted on 26:02/2003 Ordinary shares Ordinary shares Share option scheme adopted on 20:02/2003 Ordinary shares Ordinary shares Total A. (Ordinary shares) (Other class) Total funds raised during the month from exercise of options (State currency)	Share Options (under	Share Option	Schemes of the	Issuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable Movement during the month (dd/mm/yyy) and class of shares issuable the month pursuant thereto issue dpursuant thereto as at close of the month (base of the month intereto 1. Share option scheme adopted on 26/02/2003 Granted Exercised Cancelled Lapsed 2. Share option scheme adopted on 20/07/2012 - - - 23,000,000 Wote 1) Ordinary shares on 20/07/2012 - - - . 10,000,000 (Note 1) 3.	Particulars of share					No. of new shares of	No. of new shares of
approval date (dd/mm/yyyy) and class of shares issuable Movement during the month thereto as at close of the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 26/02/2003 - - - 23,000,000 (Note 1) . . - - 23,000,000 23,000,000 (Note 1) Ordinary shares scheme adopted on 20/07/2012 Ordinary shares (Note 1) 							
(dd/mm/yyyy) and							
(dd/mm/yyy) and			Movement duri	ng the month		thereto	as at close of the month
issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on 26/02/2003						•	
1. Share option scheme adopted on 26/02/2003							
scheme adopted on 26/02/2003		Granted	Exercised	Cancelled	Lapsed		
on 26/02/2003 Ordinary shares - - - 23,000,000 (Note 1) . . 23,000,000 2. Share option . . . 23,000,000 scheme adopted Ordinary shares - - . . . Ordinary shares - - . . . Ordinary shares - - - . . . (Note 1) 3. (Note 1) Shares (Note 1) <							
Ordinary shares	scheme adopted						
(Note 1) 2. Share option scheme adopted on 20/07/2012	on 26/02/2003						
(Note 1) 2. Share option scheme adopted on 20/07/2012							
(Note 1) 2. Share option scheme adopted on 20/07/2012							
(Note 1) 2. Share option scheme adopted on 20/07/2012	Ordinary shares	-	-	-	-	-	23.000.000
2. Share option scheme adopted on 20/07/2012							
scheme adopted on 20/07/2012	(11010-1)						
scheme adopted on 20/07/2012	2 Share option						
on 20/07/2012 Ordinary shares							
Ordinary shares - - 10,000,000 3.							
(Note 1) 3.	011 20/0 // 2012						
(Note 1) 3.							
(Note 1) 3.							10,000,000
3.							10,000,000
	(Note 1)						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	3.						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	(/ /)						
(Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of	shares						
Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of							
(Preference shares) (Other class) Total funds raised during the month from exercise of	(1,011-)		Тс	otal A. (Ordin	nary shares)		
(Other class)							
Total funds raised during the month from exercise of							
	Total for da naise d door		Com analia a		Julier elussy		
			from exercise o	4			
	options (State current	(y)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u></u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)	· · ·				
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	· · ·				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)	(/ /)				
Class of shares	· · ·				
issuable (Note 1) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	(Prefere	nary shares) ence shares) Other class)		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible int	to Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible bonds issued on 15	_					
August 2012 due in three years and	_					
extended to 15 August 2018 bearing						
interest at the rate of 2% per annum	HK\$	40,000,000	-	40,000,000		500,000,000
Stock code (if listed) Class of shares						
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.080					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(14/08/2012)					
<u>2.</u>	_					
	_					
	_					
Stock code (if listed)			-			
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)						
<u>3.</u>	—					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/mm/yyyy) 4.	(/ /)					
4.	_					
	_					
	—					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(uu/11111/yyyy)	(/ /)	<u> </u>	Total C (Ordin	nary shares)		
			(Prefere	ence shares)		-
) (Other class)		_
				·		-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	-	
Ordinary shares (Note 1)		
2	-	
shares (Note 1)		
3.		
	-	
shares (Note 1)	-	
Total D. (Ordinary shares)		
(Preference shares) (Other class)		

I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) I. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) I. Rights issue At price : State currency Issue and allotment (At price : Currency) (/ /) I. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) I. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) I. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) I. Bonus issue Class of shares issuable currency Issue and allotment date : (dd/mm/yyyy) (/ /) I. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) I. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy) I. Bonus issue Issue and allotment date : (dd/mm/yyyy) (/ /) Issue and allotment date : (dd/mm/yyyy)		Type of Issue	Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)									
EGM approval date: (d/mn'yyyy) = (///) EGM approval date: (///) = (//) Class of shares issuable	1.	Rights issue		Issue and allotment	()	/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(/ /)$ EGM approval date: (dd/mm/yyyy) $(/ /)$				EGM approval date:					
2. Open offer At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Bonus issue At price : $\frac{State}{currency}$ Issue and allotment $(///)$ Class of shares issuable									
2. Open onel At price : currency									
Class of shares issuable	2.	Open offer			(/	' /)		
3. Placing At price : State currency Issue and allotment date : $(dd/mm/yyyy)$ Begin approval date: $(///)$ EGM approval date: $(///)$ Class of shares issuable $(///)$ Issue and allotment date : $(dd/mm/yyyy)$ $(///)$ Issue and allotment date : $(///)$ $(///)$ EGM approval date: $(///)$ Issue and allotment date : $(///)$ $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$				EGM approval date: (dd/mm/yyyy)	(/	' /)		
3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) Begin approval date: (/ /) Class of shares issuable (/ /) Class of shares issuable (/ /) Issue and allotment (/ /) State (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /)									
4. Bonus issue									
EGM approval date: (dd/mm/yyyy) (/ /) (/ /) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) EGM approval date: (/ /)	3.	Placing	At price : State		(/	' /)		
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)				EGM approval date: (dd/mm/yyyy)					
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /)									
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)									
	4.	Bonus issue			(/	' /)		
				EGM approval date: (dd/mm/yyyy)	(/	' /)		

	T (I		F	For Main	Boar	d and GEM list No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	Type of Issue						month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State		(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			F	For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State	— Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (C (Pre	Ordinary share eference share (Other clas	es)	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Submitted by: <u>Ho King Yee</u>

 Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- *1.* State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.