

## Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy):    | 30/04/2018             |                                  |   |  |  |  |
|--------------------------------------|------------------------|----------------------------------|---|--|--|--|
| To: Hong Kong Exchanges and Clearing | ng Limited             |                                  |   |  |  |  |
|                                      |                        |                                  |   |  |  |  |
| I. Movements in Authorised Share Cap | ital                   |                                  |   |  |  |  |
| 1. Ordinary Shares                   |                        |                                  |   |  |  |  |
| (1) Stock code : <u>8213</u> Descri  | ption :                |                                  |   |  |  |  |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding month  | 5,000,000,000          | 0.01                             | 50,000,000                                |  |  |  |
| Increase/(decrease)                  |                        |                                  | <u> </u>                                  |  |  |  |
| Balance at close of the month        | 5,000,000,000          | 0.01                             | 50,000,000                                |  |  |  |
| (2) Stock code : <u>N/A</u> Descri   | ption :                |                                  |   |  |  |  |
|                                      | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |  |
| Balance at close of preceding month  |                        |                                  |   |  |  |  |
| Increase/(decrease)                  |                        |                                  |   |  |  |  |
| Balance at close of the month        |                        |                                  |   |  |  |  |

| 2. Preference Shares                                 |                                |                                  |   |
|--|--------------------------------|----------------------------------|---|
| Stock code : <u>N/A</u> Descri                       | iption :                       |                                  |   |
|  | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                  |                                |                                  |   |
| Increase/(decrease)                                  |                                |                                  |   |
|  |                                |                                  |   |
| Balance at close of the month                        |                                |                                  |   |
| 3. Other Classes of Shares                           |                                |                                  |   |
| Stock code : <u>N/A</u> Descri                       | iption :                       |                                  |   |
|  | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month                  |                                |                                  |   |
| Increase/(decrease)                                  |                                |                                  |   |
| Balance at close of the month                        |                                |                                  |   |
| Total authorised share capital at the end currency): | d of the month (State          | Н                                | K\$50,000,000                             |

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of preference | No. of other classes |  |
|--|------------------------|-----|------------------|----------------------|--|
|  | (1)                    | (2) | shares           | of shares            |  |
| Balance at close of preceding month      | 4,166,175,000          | N/A | N/A              | N/A                  |  |
| Increase/ (decrease)<br>during the month |                        | N/A | N/A              | N/A                  |  |
| Balance at close of the month            | 4,166,175,000          | N/A | N/A              | N/A                  |  |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) 2. N/A shares (Note 1) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) \_\_\_\_ N/A Total funds raised during the month from exercise of options (State currency) N/A

| Description of warrants (Date of expiry - dd/mm/yyyy)             | Currency of Nominal value at nominal close of value preceding month | during the at | ominal value<br>close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|---------------|---------------------------------------|--|--|
| 1. N/A  | -   |               |                                       |  |  |
|   | <del>-</del>  |               |                                       |  |  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1)  |   |               |                                       |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )   |               |                                       |  |  |
| 2. N/A  | -   |               |                                       |  |  |
|   | -<br>- ———————————————————————————————————                          |               |                                       |  | <u>-</u>   |
| Stock code (if listed) Class of shares issuable (Note 1)          |   |               |                                       |  |  |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )   | •             |                                       |  |  |
| 3. N/A  | -   |               |                                       |  |  |
|   | <del>-</del><br>- ———————————————————————————————————               |               |                                       |  |  |
| Stock code (if listed) Class of shares issuable (Note 1)          |   |               |                                       |  |  |
| Subscription price EGM approval date                              |   |               |                                       |  |  |
| (if applicable)<br>(dd/mm/yyyy)                                   | ( / / )   |               |                                       |  |  |
| 4. N/A  | <del>-</del><br>-   |               |                                       |  |  |
|   |   |               |                                       |  | _  |
| Stock code (if listed) Class of shares issuable (Note 1)          |   |               |                                       |  |  |
| Subscription price  |   |               |                                       |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                    | ( / / )   |               |                                       |  |  |
|   | Tota  |               | shares)                               |  | _  |
|   |   | (Preference   | shares)<br>er class)                  |  | -  |
|   |   | (Otne         | ti ciass)                             | N/A  | -  |

| Convertibles (i.e. Convertible in   | to Snares of the Is                  | ssuer which are to                 | o be Listed)                 |                              |  |  |
|---|--------------------------------------|------------------------------------|------------------------------|------------------------------|--|--|
| Class and description   | Currency of<br>amount<br>outstanding | Amount at close of preceding month | e Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| Convertible bonds issued on 15  |                                      |                                    |                              |                              |  |  |
| August 2012 due in three years and  | _                                    |                                    |                              |                              |  |  |
|   | _                                    |                                    |                              |                              |  |  |
| extended to 15 August 2018 bearing  | _                                    |                                    |                              |                              |  | 571,428,571  |
| interest at the rate of 2% per annum Stock code (if listed) Class of shares | HK\$                                 | 40,000,000                         | ·                            | 40,000,000                   | -  | (adjusted)   |
| issuable (Note 1)   | Ordinary                             |                                    |                              |                              |  |  |
|   | HK\$0.07 (adjuste                    | <u>d)</u>                          |                              |                              |  |  |
| EGM approval date   | nkso.o/ (aujuste                     | <u>u)</u>                          |                              |                              |  |  |
|   |                                      |                                    |                              |                              |  |  |
| (if applicable)   | (14/08/2012)                         |                                    |                              |                              |  |  |
| (dd/mm/yyyy))   | (14/08/2012)                         |                                    |                              |                              |  |  |
| 2. N/A  | _                                    |                                    |                              |                              |  |  |
|   | <u> </u>                             |                                    |                              |                              |  |  |
|   |                                      |                                    |                              |                              |  |  |
|   | _                                    |                                    | -                            |                              | -  |  |
| Stock code (if listed)  |                                      |                                    |                              | -                            |  | -  |
| Class of shares   |                                      |                                    |                              |                              |  |  |
| issuable (Note 1)   |                                      |                                    |                              |                              |  |  |
| Subscription price  |                                      |                                    |                              |                              |  |  |
| EGM approval date   |                                      | <del></del>                        |                              |                              |  |  |
| (if applicable)   |                                      |                                    |                              |                              |  |  |
| (dd/mm/yyyy)  |                                      |                                    |                              |                              |  |  |
| 3. N/A  |                                      | <del></del>                        |                              |                              |  |  |
| 3. N/A  | <del>-</del>                         |                                    |                              |                              |  |  |
|   | _                                    |                                    |                              |                              |  |  |
|   | _                                    |                                    |                              |                              |  |  |
|   |                                      |                                    | . <u></u>                    |                              |  |  |
| Stock code (if listed)  |                                      |                                    |                              |                              |  |  |
| Class of shares   |                                      |                                    |                              |                              |  |  |
| issuable (Note 1)   |                                      |                                    |                              |                              |  |  |
| Subscription price  |                                      |                                    |                              |                              |  |  |
| EGM approval date   |                                      |                                    |                              |                              |  |  |
| (if applicable)   |                                      |                                    |                              |                              |  |  |
| (dd/mm/yyyy)  | ( / / )                              |                                    |                              |                              |  |  |
| 4. N/A  |                                      |                                    |                              |                              |  |  |
|   | _                                    |                                    |                              |                              |  |  |
|   | _                                    |                                    |                              |                              |  |  |
|   | _                                    |                                    |                              |                              |  |  |
| Stock code (if listed)  | <del>-</del>                         |                                    |                              |                              |  |  |
| Class of shares   |                                      |                                    |                              |                              |  |  |
|   |                                      |                                    |                              |                              |  |  |
| issuable (Note 1)   |                                      |                                    |                              |                              |  |  |
| Subscription price  |                                      |                                    |                              |                              |  |  |
| EGM approval date   |                                      |                                    |                              |                              |  |  |
| (if applicable)   |                                      |                                    |                              |                              |  |  |
| (dd/mm/yyyy)  | ( / / )                              |                                    |                              |                              |  |  |
|   |                                      |                                    | Total C. (Ordin              |                              | Nil  | =  |
|   |                                      |                                    |                              | ence shares)                 | N/A  | _  |
|   |                                      |                                    | (1                           | Other class)                 | N/A  | _  |
|   |                                      |                                    |                              |                              |  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
|   |  |   |
| ( / / )   |  |   |
| Ordinary shares (Note 1)  |  |   |
| 2. N/A  |  |   |
| 2. <u>N/A</u>   |  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| 2 N/A   |  |   |
| 3. <u>N/A</u>   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A<br>N/A   |   |
| (Other class)   | IN/A   |   |
|   |  |   |

|    | Type of Issue                         |                           |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------------------------------|---------------------------|---|-------|---|--|---|
|    | , , , , , , , , , , , , , , , , , , , |                           | Class of shares issuable                  |       |   |  |   |
|    |                                       | Q                         | (Note 1)                                  |       |   |  |   |
| 1. | Rights issue                          | At price : State currency | Issue and allotment date : (dd/mm/yyyy)   | ( / / | ) |  |   |
|    |                                       |                           | EGM approval date: (dd/mm/yyyy)           | ( / / | ) | N/A  | N/A   |
|    |                                       |                           |   |       |   |  |   |
|    |                                       |                           | Class of shares issuable (Note 1)         |       |   |  |   |
| 2. | Open offer                            | At price : State currency | _ Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                                       |                           | EGM approval date:                        | ( / / | ) |  |   |
|    |                                       |                           | (dd/mm/yyyy)                              |       |   | N/A  | N/A   |
|    |                                       |                           | Class of shares issuable (Note 1)         |       |   |  |   |
| 3. | Placing                               | At price: State currency  | Issue and allotment                       |       |   |  |   |
|    | -                                     | At price currency         | date: (dd/mm/yyyy)  EGM approval date:    | ( / / | ) |  |   |
|    |                                       |                           | (dd/mm/yyyy)                              | ( / / | ) | N/A  | N/A   |
|    |                                       |                           |   |       |   |  |   |
|    |                                       |                           | Class of shares issuable (Note 1)         |       |   |  |   |
| 4. | Bonus issue                           |                           | Issue and allotment date : (dd/mm/yyyy)   | ( / / | ) |  |   |
|    |                                       |                           | EGM approval date: (dd/mm/yyyy)           | ( / / | ) |  |   |
|    |                                       |                           | (dd: iiiiii yyyy)                         |       |   | N/A  | N/A   |

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) At price : State Issue and allotment date : (dd/mm/yyyy) Scrip dividend (///)currency -EGM approval date: (///)(dd/mm/yyyy) N/A N/A Class of shares repurchased (Note 1) ( / / Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares redeemed (Note 1) (///)Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (*Note 1*) 8. Consideration issue At price : State currency ( / / ) Issue and allotment date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) At price : State 10. Other ( / / Issue and allotment (Please specify) currency date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A (Ordinary shares) Total E. N/A (Preference shares) N/A (Other class) N/A Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

N/A

| Remarks (if any):  | For Main Board and GEM listed issuers |
|--|---------------------------------------|
|  |                                       |
|  |                                       |
|  | _                                     |
|  |                                       |
|  | -                                     |
|  |                                       |
|  | _                                     |
|  |                                       |
|  |                                       |
| Submitted by: <u>Lam Kit Yan</u>                                 |                                       |
| Title: Company Secretary   |                                       |
| (Director, Secretary or other duly authorised officer)           |                                       |
|  |                                       |
|  |                                       |
| Notes:   |                                       |
| 1. State the class of shares (e.g. ordinary, preference or other | er).                                  |

If there is insufficient space, please append the prescribed continuation sheet.

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