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# StarGlory Holdings Company Limited 榮暉控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8213)

## SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 MARCH 2025 AND THE INTERIM REPORT FOR THE SIX MONTHS ENDED 30 SEPTEMBER 2025

References are made to (i) the annual report of StarGlory Holdings Company Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) for the year ended 31 March 2025 (the “**Annual Report**”) and (ii) the interim report of the Company for the six months ended 30 September 2025 (the “**Interim Report**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Annual Report and the Interim Report.

### USE OF PROCEEDS FROM THE SUBSCRIPTION

In addition to the information disclosed in the section headed “Use of Proceeds From the Subscription” in the Annual Report and the Interim Report, the Board would like to provide the following supplemental information pursuant to Rule 18.32(8)(b) of GEM Listing Rules in relation to the proposed timeline for the use of unutilised Net Proceeds.

The proposed timeline for the use of unutilised Net Proceeds as of 31 March 2025 is as follows:

	Allocation of the Net Proceeds from the Subscription <i>HK\$ million</i>	Actual Amount utilised up to 31 March 2025 <i>HK\$ million</i>	Unutilised Balance as at 31 March 2025 <i>HK\$ million</i>	Proposed timeline for the use of unutilised Net Proceeds
Operation of the existing food and beverage business	3.0	–	3.0	On or before 30 June 2025
Company’s corporate expenses	5.0	0.9	4.1	On or before 30 June 2026
Expansion of the Group’s renewable energy and new material business	3.7	–	3.7	On or before 30 June 2026
	<u>11.7</u>	<u>0.9</u>	<u>10.8</u>	

The proposed timeline for the use of unutilised Net Proceeds as of 30 September 2025 is as follows:

	Allocation of the Net Proceeds from the Subscription <i>HK\$ million</i>	Actual amount utilised up to 31 March 2025 <i>HK\$ million</i>	Unutilised balance as at 31 March 2025 <i>HK\$ million</i>	Unutilised as at 30 September 2025 <i>HK\$ million</i>	Proposed timeline for the use of unutilised Net Proceeds
Operation of the existing food and beverage business	3.0	–	3.0	0.5	On or before 31 March 2026
Company's corporate expenses	5.0	0.9	4.1	3.8	On or before 30 June 2026
Expansion of the Group's renewable energy and new material business	3.7	–	3.7	–	Fully utilised
	<u>11.7</u>	<u>0.9</u>	<u>10.8</u>	<u>4.3</u>	

The expected timeline for the utilisation of the remaining unused Net Proceeds is based on the best estimation made by the Board with reference to the current market conditions and the anticipated business needs of the Group, and is subject to change based on the future development of the market conditions and actual business needs of the Group. The proposed timeline for the use of unutilized Net Proceeds of operation of the existing food and beverage business has been extended to 31 March 2026 following a change in the operational schedule in response to market development.

The Board believes that the extension of expected timeline for the use of unutilized Net Proceeds of operation of the existing food and beverage business is in line with the current business strategy of the Group and will not have any material impact on the operations and business of the Group.

The Board confirmed that the above supplemental information does not affect any other information contained in the Annual Report and the Interim Report. Save as disclosed in this announcement, the contents of the Annual Report and the Interim Report remain unchanged.

By order of the Board  
**StarGlory Holdings Company Limited**  
**Zhang Tao**  
*Chairman and Executive Director*

Hong Kong, 15 April 2026

*As at the date of this announcement, the executive Directors are Mr. Zhang Tao and Mr. Li Hongchen; and the independent non-executive Directors are Mr. Chan Yee Ping Michael, Ms. Pang Xiaoli and Ms. Zhang Wenjuan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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