# StarGlory Holdings Company Limited
# 榮暉控股有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8213)**

## VOLUNTARY ANNOUNCEMENT
## BUSINESS UPDATE

This announcement is made by StarGlory Holdings Company Limited (the "**Company**", together with its subsidiaries as the "**Group**") on a voluntary basis. The purpose of this announcement is to keep the shareholders of the Company (the "**Shareholders**") and potential investors informed of the latest business development of the Group.

The board (the "**Board**") of directors (the "**Directors**") of the Company is pleased to announce that an indirect subsidiary of the Company (the "**Potential Purchaser**") is currently in discussions with an independent third party (the "**Potential Vendor**") in relation to the possible acquisition of 51% equity interests (the "**Possible Acquisition**") in a company (the "**Target Company**") which operates a Chinese restaurant business in Shenzhen, the People's Republic of China (the "**PRC**").

## INFORMATION ON THE TARGET COMPANY

According to the information provided by the Potential Vendor, the Target Company currently operates a Chinese restaurant in the Nanshan District of Shenzhen, specialising in Cantonese Shunde cuisine, with dining halls and private rooms. Its management and culinary teams possess years of experience in Chinese food and beverage operations as well as menu research and development, and the restaurant has been in continuous operation.

## REASONS FOR AND BENEFITS OF THE POSSIBLE ACQUISITION

In view of the operating environment factors including weak local consumption in Hong Kong, keen market competition, Hong Kong residents travelling northward for consumption and the entry of Mainland brands into Hong Kong, the Group has been actively exploring opportunities to gradually expand its food and beverage business into the Guangdong-Hong Kong-Macao Greater Bay Area.

The Board considers that the Possible Acquisition will bring the following benefits to the Group:

(a) complementary experience – the Potential Vendor possesses food and beverage operating experience in the PRC, while the Group has local food and beverage operating experience in Hong Kong. The two parties may complement each other in terms of restaurant management, supply chain and brand operations, which will help shorten the Group's adaptation period in the Mainland market;

(b) catering to Hong Kong consumers' taste – the Group has a thorough understanding of the taste and dining habits of Hong Kong consumers and may cooperate with the Potential Vendor to make corresponding adjustments to the menu, pricing and services, so as to cater to the trend of Hong Kong residents travelling northward to Shenzhen for consumption and thereby expand the customer base of the Target Company; and

(c) acquisition of an operating business – acquiring interests in an existing restaurant with an established customer base and staff team will be quicker than establishing a new restaurant from scratch, and will also avoid the up-front losses arising from the fit-out period and the ramp-up period.

As at the date of this announcement, the material terms of the Possible Acquisition are still under negotiation, and the parties have not yet entered into any legally binding agreement in relation to the Possible Acquisition. The Potential Purchaser is also conducting financial and legal due diligence on the Target Company, and the Possible Acquisition is subject to the approval of the relevant internal authorised bodies before it can be implemented. The Company will make further announcement(s) in connection with the Possible Acquisition as and when appropriate or required in accordance with the requirements of The Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**").

**The Possible Acquisition may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. The Possible Acquisition, if materialised, may constitute a notifiable transaction of the Company under the GEM Listing Rules. The Company will make further announcement(s) on material progress of the Possible Acquisition in accordance with the requirements under the GEM Listing Rules. As the Possible Acquisition may or may not be materialised, shareholders and investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board
**StarGlory Holdings Company Limited**
**Zhang Tao**
*Chairman and Executive Director*

Hong Kong, 18 August 2026

*As at the date of this announcement, the executive Directors are Mr. Zhang Tao and Mr. Li Hongchen; and the independent non-executive Directors are Mr. Chan Yee Ping Michael, Ms. Pang Xiaoli and Ms. Zhang Wenjuan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of The Stock Exchange of Hong Kong Limited website at www.hkexnews.hk for at least 7 days from the date of its posting and the website of the Company at www.starglоryhcl.com.*